

MOBILE BOTTLING

2016 KGGWA Conference

Brent Baker of Old Woolam Custom Bottling

WHY USE A MOBILE BOTTLER?

WHERE ELSE WILL YOU GET ACCESS TO \$200,000.00 OF THE LATEST IN BOTTLING EQUIPMENT, AS WELL AS AN EXPERIENCED TECH FOR ONLY A FEW THOUSAND A YEAR!!

-Winemaker/Winery Owner

So little done, So much to do.

-Cecil Rhodes

Preparation for Bottling

Goal

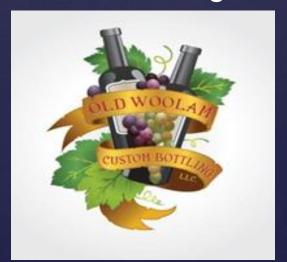
Make bottling day as stress free as possible





THE BOTTLER

- Brent Baker: Owner/ operator of Old Woolam Custom Bottling, Mobile bottling service 5th year providing mobile bottling services.
- Past micro brewery owner and brewer.
- Not winemakers
- Basic presentation, start thinking about mobile bottling



Bottling Process

- 1. Overview of Mobile Bottling
- 2. Winery's Preparation for Bottling Day
- 3. Custom Options
- 4. Sanitation
- 5. Pre Bottling Wine Prep
- 6. Filtration
- 7. Quality Control
- 8. Benefits of Mobile Bottling
- 9. Costs of Bottling
- 10. Questions



Mobile Bottling Overview

- First US Mobile Line 1989 California
- Very popular in other wine producing countries, Europe and Australia and NZ
- Fully automated, 8 to 16 + spout fillers
- Pre and Post fill sparging, vacuum corking
- Cork and Screwcap Capable
- Speeds from 24 bpm to 100 bpm
- On board steam for sanitation/sterilization
- Final Sterile Filtration Options
- Experienced bottling tech part of service





Winery's Preparation for Bottling Day Start long before bottling day!

-Glass Availability

-Label Designs

-TTB Approval

(20-30 Days - time of year dependent)

-Label Printing

-Dry goods: corks, screw caps, capsules

-Food grade inert gas

-Sterile filters

-Electrical Requirements







Custom Options Provided by the Bottler





Closures:
Cork
Screwcap

Capsules: pvc, polylam, tin

Bottles: 750ml, 500ml, 375ml





Vacuum Corking

-Hand corkers 13-20 psi
May lead to cork "pushing out"
As well as uneven bicep size





-Vacuum corking decreases pressure on cork Corks may require different vacuums

Screwcaps

- Stelvin
- Mala
- G3



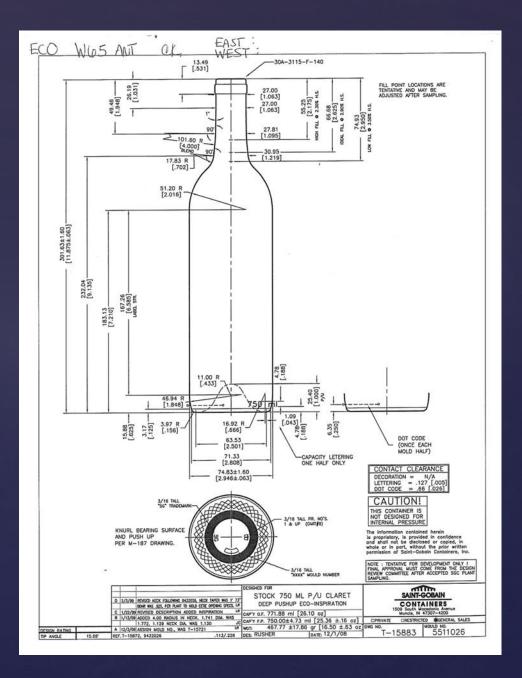
- Generally made of aluminum
- Contains a liner that rests in the top of the capsule
- Easy on and off
- Creates an oxygen barrier



Screwcap specs

- Each screwcap manufacturer (Mala, G3, Stelvin) will have different specs for application
- Resulting in various head pressures
- Different torque/break points upon removal of capsule

Bottle Drawing



Three distinct steps

- 1. Cleaning Removing debris
- 2. Sanitizing Kill or remove most microbes
- 3. Sterilizing Kills everything
 - steam 212°F 20 minutes
 - hot water 182°F 30 minutes, maintaining temp at farthest point
 - ozone



THE MOST IMPORTANT PART OF BOTTLING

- 1. Clean and sanitize fittings
- 2. Sanitize wine hoses and pump
- 3. Steam 212°F, 20 minutes
 - Membrane filters, wine inlet, filler bowl, spouts
- 4. Spray and wipe down with 70% alcohol (ethanol) Nitrogen sparger, corking jaw, cork hopper, screw cap head, screw cap dispenser and change parts

WINEMAKER MUST APPROVE BEFORE START
OF BOTTLING!!

During bottling

- 1. Times of shut down spray with 70% alcohol (ethanol), filler spouts, nitrogen sparger, leveler, corking jaws, screw cap head, star sets
- 2. Remove any spilled wine

Post Bottling

- 1. Flush line, filters and filler bowl
- 2. Sanitize filters, filler bowl and hoses
 - 3. Drain lines, filters and filler bowl
 - 4. Flush entire line with water
- 5. Steam entire line 212°F 20 minutes
 - 6. Scrub walls and floors
 - 7. Hang and drain hoses
 - 8. Clean and sanitize fittings
 - 9. Remove/clean filler spouts

PRE BOTTLING WINE GOALS

WINEMAKER MUST MAKE SURE WINE IS FINISHED PRIOR TO BOTTLING

- <u>Temperature Target</u>
 - Wine @ 58-60°F or wine will expand or compress
 - Too cold will cause bottle sweat, labeling issues
- Desired CO₂ levels
- Correct Sulfite Levels-Levels (pH dependent)
- Potassium Sorbate
- Cold Stabile
- Heat Stabile
- Alcohol matches label





Final Filtration

Filtration falls under two categories

1. Depth filtration – Plate and Frame, DE or Lenticular Designed to collect particles in the interior

Surface/absolute filtration – membrane filters
 Designed to collect particles on the surface
 Done with cartridge style filters



Final Filtration

Sterile Filtration Goal

- -Remove any remaining yeast or bacteria from the wine to help prevent re-fermentation in the bottle
- -Utilized in line with bottling line just prior to filling
- -Wines must be filtered to "bottle ready" with plate and frame



-Some wineries choose to sterile filter
-Some wineries will by-pass sterile filtration
-Filtration is an art

Final Filtration at Bottling

- -.65 nominal pre-filter does majority of work protects final filter
- -.45 absolute sterile filter

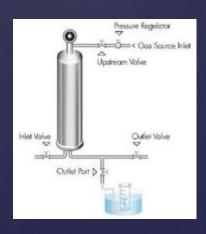


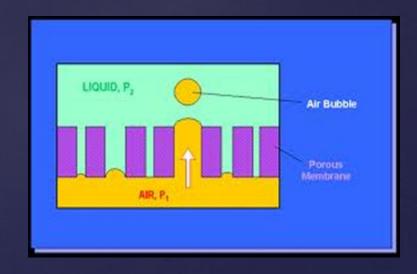
If pre-filtering (depth filtration) is done correctly, filters can be used for thousands of gallons of wine!

Absolute Filter Quality Control

Sterile Filtration Test integrity of filter

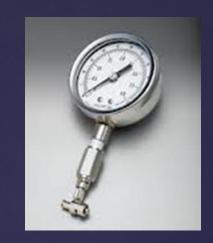
- -Bubble point
- -Compact Star





Quality Control

-Monitor Fill Height 750 ml 500 ml 375 ml



- -Cork depth
- -Monitor internal bottle pressure/vacuum

 Needle pressure/vacuum test every hour
- -Screwcaps
 Observe Threads
 Torque Test Hourly



Benefits of Mobile Bottling

- Owning your own line is a daunting task both financially and technically
- One of, if not the most expensive piece of equipment in wine production
- Utilized only a small fraction of the time
- Time savings over hand bottling, triple or more daily output of hand bottling.
- Single pass to fill, place closure, capsule and label.

Benefits of Mobile Bottling

- Large infrastructure cost not included with the purchase of a line, compressor, air dryer, phase converter etc.
- Maintenance can be difficult, parts expensive and can take time to procure and receive
- Less oxygen pickup and more gentle on the wine than with hand bottling
- Sterility levels that are impossible to achieve via hand bottling

OWNING YOUR OWN LINE

Winery Producing 10,000 gallons annually or 4100 cases.

Small bottling line:	\$ 60,000.00
Digital Phase Converter:	\$ 3,900.00
Air Compressor 5 hp, 80 gal:	\$ 2,000.00
Air dryer:	\$ 1,700.00
Rinser/Sparger:	\$ 3,400.00
Electrical/Air infrastructure	\$ 2,000.00
Miscellaneous:	\$ 2,000.00
TOTAL INVESTMENT:	\$ 75,000.00

OWNING YOUR OWN

\$75,000.00 bank loan at 5% ANNUAL interest for a term of 5 years Princ/Int: \$16,980.00 Insurance and Maintenance: \$2,500.00 Floor Space: \$????? Additional time for learning curve: \$?????? Labor cost based on 4 people to run: \$5,940.00 Total Annual Cost: \$25,420.00

Total Days Utilized for 4100 cases: 11 days Based on bottling 375 cases per day

UTILIZING MOBILE BOTTLER

Having a mobile bottler come in to bottle for you annually.

4100 cases, or 49,200 bottles x \$.27:	\$	13,284.00
Interest:	\$	0.00
Maintenance and Insurance:	\$	0.00
Production floor space:	\$	0.00
Additional time for learning curve:	\$	0.00
Labor for 4 people to run:	<u>\$</u>	3,780.00
Total Annual Cost:	\$	17,064.00

Having your tanks empty and your bottles full: PRICELESS

Total days for your mobile bottler For 4100 cases:

7 days

HAND BOTTLING

Winery producing 3,000 gallons annually or 1235 cases.

Labor for 5 people to run manual line:	\$4,218.00
Manual line maintenance:	\$ 500.00
Labor for 4 people to run mobile line:	\$1,080.00
Savings:	\$3,638.00

Addl. cost for mobile line for bottling 1235 cases

Or 14820 bottles at \$.27 per bottle: \$4,001.40

Additional cost to winery to go mobile: \$ 363.40

^{*}Manual line figures based on filling, corking, labeling and capsuling. 200 cases per day.

^{*}Mobile line figures based on filling, corking, labeling and capsuling, 650 cases per day

Thank you!

Questions?

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